

HOLLMAN DEJONG & LAING S.C.

Newsletter Article Highlights:

- Navigating the Corporate Transparency Act: A Must-Read for Every Business Owner
- IRS Announces Changes to Estate and Gift Tax Exemptions for 2024
- Important Update for PayPal and Venmo Users: IRS Postpones 1099-K Reporting Requirement!

Firm News:

- Super Lawyers Recognizes 28 O'Neil Cannon Attorneys
- Firm Prevails in Three Cases in the Wisconsin Court of Appeals in a 45-Day Time Span
- Tax Reform Bill Passes with Advocacy from Britany Morrison and Nancy Wilson
- O'Neil Cannon Ranked in 2024 "Best Law Firms"

Click the image below to read more.



THE WILAW QUARTERLY NEWSLETTER



HOLLMAN DEJONG & LAING S.C.

Newsletter Article Highlights:

- An Introduction to Earnouts for the Seller of a Registered Investment Advisor
- Understanding the "Step-Up in Tax Basis": A Summary of IRC Section 1014 and Double Stepped-Up Basis for Marital Property in Wisconsin
- Dust Off Those Handbooks-The NLRB Has Changed Its Rules (Again)
- Ex-Attorney Convicted of Stealing More Than \$800,000 from Elderly Victim with Dementia

Firm News:

- 19 O'Neil Cannon Lawyers Selected as 2024 Best Lawyers; Another 4 Named Best Lawyers: Ones to Watch
- Christa Wittenberg Featured on State Bar Podcast
- Patrick Bomhack Quoted in Financial Planning Articles

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THE WILAW QUARTERLY NEWSLETTER

O'NEILCANNON

HOLLMAN DEJONG & LAING S.C.

Newsletter Article Highlights:

- The Pitfalls of Payable on Death Accounts
- Section 1202 Stock: An Attractive Tax Benefit for Investors in Small Businesses
- Pregnant and Nursing Employees Have Newly Expanded Rights
- A Michigan Jury R-E-S-P-E-C-Ts Aretha Franklin's Wishes

Firm News:

- O'Neil Cannon Welcomes Attorneys Eric Peterson and Kyle Kasper
- Chambers & Partners Recognizes Faust and O'Neil Cannon for M&A Excellence
- Attorney Seth Dizard to Receive 2023 Judge Dale E. Ihlenfeldt Bankruptcy Award
- O'Neil Cannon Serves as Legal Advisor to i3 Product Development in Its Sale to Helios Technologies

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THE WILAW QUARTERLY NEWSLETTER

O'NEILCANNON

HOLLMAN DEJONG & LAING S.C.

Newsletter Article Highlights:

- Employee Retention Credit: Maximizing COVID Relief by Supplementing PPP
- The Death of Lisa Marie Presley Leads to Brewing Trust Dispute
- Spousal Lifetime Access Trusts, A Powerful Estate Planning Tool for Complex Estates

Firm News:

- Christa Wittenberg Elected to the Firm's Board of Directors
- O'Neil Cannon Serves as Legal Advisor to Diamond Vogel, Inc. in Acquisition of Subsidiary of The Sherwin-Williams Company
- O'Neil Cannon Ranked in 2023 "Best Law Firms"



O'NEILCANNON

HOLLMAN DEJONG & LAING S.C.

Newsletter Article Highlights:

- IRS Postpones \$600 Payment Processor 1099-K Reporting Requirement
- How Do Wisconsin's New LLC Laws Impact My Company?
- Legal Planning for your College Student
- Religious Accommodation in Employment Will Have Its Day at the High Court

Firm News:

- Super Lawyers Recognizes 25 O'Neil Cannon Attorneys
- Grant Killoran Joins the Board of Directors of Milwaukee Film, Inc.
- Attorney Seth Dizard Recently Featured in Super Lawyers
- O'Neil Cannon Ranked in 2023 "Best Law Firms"



O'NEILCANNON

HOLLMAN DEJONG & LAING S.C.

Newsletter Article Highlights:

- Anne Heche's Will Contest: A Cautionary Tale
- How Joint Accounts Can Ruin Your Estate Plan
- Understanding Common Notices Individuals Receive from the IRS
- How Does Life Insurance Work with an Estate Plan?
- Seventh Circuit Holds That Light Duty Policy Did Not Violate the PDA

Firm News:

- The Firm Welcomes Four New Attorneys
- Attorney Jessica Haskell Elected to the Board of Directors of the State Bar's Bankruptcy, Insolvency & Creditors' Rights Section
- Attorney Erica Reib Reelected to the Board of the State Bar's Labor and Employment Section
- 19 OCHDL Lawyers Selected as 2023 Best Lawyers®; Another 4 Named Best Lawyers: Ones to Watch



O'NEILCANNON

HOLLMAN DEJONG & LAING S.C.

Newsletter Article Highlights:

- The Great Wealth Transfer and Its Implications on Estate, Trust, and Probate Litigation
- Setting in Place an Exit Strategy When the Time Comes and Minimizing the Potential for Conflict
- Union Organization Is on the Rise

Firm News:

- OCHDL Welcomes Attorney Nicole Beitzinger
- Trevor Lippman Leads Effort to Secure \$5.4 Million Settlement in Will Fraud Case
- Jim DeJong Featured on WISN AM 1130
- Joseph Gumina Recently Quoted in The Daily Reporter



O'NEILCANNON

HOLLMAN DEJONG & LAING S.C.

Newsletter Article Highlights:

- Determining the Citizenship of Businesses
- Why Buy-Sell Agreements Are Necessary Even If You Don't Plan to Sell Your Company Soon
- U.S. Supreme Court Issues Stay of OSHA's Vaccination-or-Test Rule
- New Federal Regulations Take Aim at Health Care Provider Billing

Firm News:

- The Firm Welcomes Attorney Patrick Bomhack
- Firm Elects Britany Morrison & Nicholas Chmurski as Shareholders
- Super Lawyers Recognition
- Greg Lyons is Honored as Attorney of the Year by the Top 100 Registry
- Carl Holborn Featured on Money Sense on WISN AM 1130
- Joseph Gumina Recently Quoted in the Milwaukee Business Journal
- Grant Killoran Published by the Association of Corporate Counsel
- OCHDL Ranked in 2022 "Best Law Firms"



O'NEILCANNON

HOLLMAN DEJONG & LAING S.C.

Newsletter Article Highlights:

- Want to Challenge a Will? Here's What You Should Know
- Can I Really Be Sued There?
- What Should You Do If You Are Named Trustee?
- Wisconsin to Allow Municipalities to Waive Property Tax Penalties and Extend Construction and Building Permits
- Established U.S. Public Health Precedent On Mandatory Vaccination Requirements Upheld (At Least For Now)

Firm News:

- The Firm Welcomes Two New Attorneys
- \bullet Four Attorneys Named 2022 "Lawyer of the Year" in the Milwaukee Area by Best Lawyers $\ensuremath{\mathbb{R}}$
- 19 OCHDL Lawyers Selected as 2022 Best Lawyers®; Another 5 Named Best Lawyers: Ones to Watch
- Grant Killoran Elected to the ABA Board of Governors



O'NEILCANNON

HOLLMAN DEJONG & LAING S.C.

Newsletter Article Highlights:

- A Recent Supreme Court Decision Narrows the Scope of Trespasser Immunity
- Wisconsin Landlord Subjected to Tenancy in Jail
- Estate Planning Considerations for Second Marriages
- What Does President Biden's Executive Order on Non-Competes Mean for Wisconsin Employers?
- Did the United States Supreme Court Just Suggest a Change to the Established Public Health Constitutional Framework?

Firm News:

- The Firm Welcomes New Attorney Randall W. Ollie
- Attorney Greg Lyons Named Fellow with the American Bar Foundation
- Attorney Grant Killoran Published in the Wisconsin Lawyer

