WHEN “SISTER” BECOMES THE ESTATE PLAN: WHAT SNL GETS RIGHT ABOUT CARING FOR AGING PARENTS

A recent *Saturday Night Live* sketch called “Sister” has struck a nerve with families across the country. In the parody commercial, John Mulaney plays a son concerned about his aging father who discovers the perfect solution for his care: his sister. She becomes the live-in caregiver responsible for medications, doctor visits, insurance calls, and seemingly everything else that comes with caring for an aging parent.

The premise is funny because, for many families, it is uncomfortably familiar. The sketch has generated a strong reaction from caregivers who recognize the dynamic of one sibling gradually becoming responsible for nearly everything while other family members remain far less involved.

But behind the humor is an important estate-planning issue, and one that we frequently encounter in inheritance litigation.

What happens when “Sister” spends years caring for Mom or Dad, and nobody discusses whether or how she should be compensated for it?

Estate planning is not only about deciding what happens to your property after you die. A comprehensive plan should also address what happens if you are living but can no longer manage your finances, make health care decisions, live independently, or coordinate your own care.

Documents such as powers of attorney for finances and health care can identify who has authority to make important decisions. But the documents themselves are only part of the conversation. Families should also consider more practical questions: Who is realistically available to help? Does that person understand what may be expected of them? Is one child likely to shoulder most of the responsibility? And if significant caregiving is anticipated, how will the financial and personal impact on that family member be addressed?

These questions become particularly important when a parent dies and the family begins dividing the estate.

In our inheritance litigation practice, we regularly encounter disputes involving compensation for care provided by a family member during a loved one’s final years. Sometimes, the caregiver believes that years of personal sacrifice, lost income, or around-the-clock assistance should be recognized financially. Other times, a parent has transferred money, made gifts, or changed an estate plan to benefit the child who provided the most care.

Those arrangements can make perfect sense to the parent and the caregiver. But to other family members, particularly those who were not involved in the day-to-day caregiving, they may come as a surprise.

One sibling may view the payments or increased inheritance as fair compensation for years of extraordinary effort. Another may view the same arrangement as favoritism, an improper use of the parent's money, or even evidence of undue influence. In other cases, the caregiver may seek compensation from the estate after the parent's death, only to discover that the remaining beneficiaries understood the caregiving arrangement very differently.

These disagreements can quickly develop into expensive and emotionally charged inheritance litigation. And often, the underlying problem is not necessarily that anyone acted with bad intentions. It is that family members operated under different assumptions, and nobody had the difficult conversations while the parent was still alive.

The "Sister" sketch exaggerates the caregiving imbalance for laughs, but the underlying issue is real. According to research from AARP and the National Alliance for Caregiving, approximately three out of five family caregivers are women. And regardless of which family member assumes the responsibility, caregiving can require enormous commitments of time, energy, and financial resources.

There is nothing inherently wrong with compensating a family member for providing care. Nor is there anything inherently wrong with a parent deciding to leave more of an estate to the child who made substantial personal sacrifices to help them. But these decisions should be made thoughtfully, documented appropriately, and, where possible, communicated clearly to the people who may be affected.

For example, families should consider whether caregiving will be paid or unpaid, whether expenses will be reimbursed, and whether a parent's estate plan should account for one child's disproportionate contributions. If compensation is anticipated, a written agreement established in advance can help clarify expectations and reduce the likelihood of future disputes.

Of course, these are not always comfortable conversations. Talking with aging parents about declining health, finances, caregiving responsibilities, and inheritance can be difficult. But avoiding those discussions rarely makes the underlying issues disappear. Instead, it can leave grieving family members trying to reconstruct what their loved one intended, sometimes years after the relevant decisions were made.

Planning ahead will not eliminate every challenge associated with aging or prevent every family disagreement. It can, however, significantly reduce the uncertainty, resentment, and misunderstandings that so often fuel inheritance litigation.

A good estate plan should answer more than “Who gets my property when I die?” It should also help answer “Who will help me if I need care while I’m living?” And perhaps just as importantly, “What, if anything, should that person receive in return?”

Ideally, families should answer those questions together, long before a judge is asked to sort them out.

And certainly before the entire plan becomes simply texting “Sister.”

Trevor C. Lippman is a shareholder at the law firm of O’Neil Cannon. Trevor has worked closely with O’Neil Cannon’s expansive estate planning team over the years and assists clients with all matters related to inheritance disputes, including questions surrounding the creation and administration of trusts and wills. To schedule an initial consultation with Trevor, call 414.276.5000 or email Trevor directly at **trevor.lippman@wilaw.com**.

DOLLY PARTON’S ESTATE DISPUTE: A LESSON IN PLANNING BEYOND THE WILL

When Dolly Parton died on August 25, 2026, she left behind an extraordinary musical legacy as well as significant business and professional interests. According to reporting by *The Tennessean,* based on court filings, Parton established a network of trusts and related entities before her death to oversee her assets, business interests, and legacy.

Despite that planning, a dispute involving her professional interests has already made its way to court.

According to *The Tennessean* and other published reports, She’s Alive LLC, the company established to oversee Parton’s professional property and run by Parton’s longtime manager Danny Nozell, filed a lawsuit in September against Parton’s nephew and former head of security, Bryan Seaver. As part of the lawsuit, She’s Alive LLC alleges Seaver engaged in threatening and intimidating acts. Seaver disputes those allegations and has maintained that certain communications cited in the lawsuit were taken out of context.

A Tennessee judge issued a temporary restraining order against Seaver and his security company on September 23. Published reports indicate that the order restricts contact with individuals associated with She's Alive LLC and is intended, in part, to protect the company's business relationships while the dispute proceeds. The underlying allegations, however, have not been adjudicated.

The dispute remains unresolved.

The situation provides an interesting lesson about estate planning. Even careful planning cannot guarantee that disagreements will not arise after someone dies. An estate plan can establish who receives property and who has authority to manage assets, but succession can become more complicated when an estate involves business interests, intellectual property, employees, family members, and other professional relationships.

There is another layer to the story. Parton was also administering the estate of her husband, Carl Dean, who died in March 2025. According to *USA Today* and *The Tennessean*, Parton died before completing that process, and Dean's niece, Dea Chaffin Cunningham Williams, has since been appointed to continue administering Dean's estate. Dean's will named Parton as his heir and included provisions for nieces and nephews if she did not survive him or otherwise did not receive the property.

For families, the takeaway goes beyond simply having a will or trust. A thoughtful estate plan should consider not only who ultimately receives the assets, but also who will manage them, who can step in if the person originally selected cannot serve or is unwilling to serve, and how business and family roles will transition following a death. Those questions can become particularly important when family members are also employees or otherwise involved in a family business.

As the publicly reported developments involving Parton's affairs illustrate, even detailed planning cannot eliminate every potential conflict. A well-considered estate plan will provide greater clarity about who has authority, what should happen when circumstances change, and how a person's assets and interests should be managed.

For most families, the estate will not include a music catalog, a famous name, or an entertainment empire. But the underlying questions are much the same. Thinking through succession, decision-making authority, family expectations, and contingencies before they become an issue can help provide clarity and protect the legacy someone worked a lifetime to build. Comprehensive planning offers an opportunity to consider, and stay ahead of, the types of disputes and friction that the Parton family and organization are now forced to navigate.

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with all matters related to inheritance disputes, including questions surrounding the creation and administration of trusts and wills. To schedule an initial consultation with Trevor, call 414.276.5000 or email Trevor directly at trevor.lippman@wilaw.com.

SUPER LAWYERS RECOGNIZES 28 O'NEIL CANNON ATTORNEYS

Each year, *Super Lawyers* surveys the State of Wisconsin's 15,000 attorneys and judges, seeking to recognize the State's top attorneys. Recently, *Super Lawyers* published its lists for 2025, which include the Top 10 Attorneys in Wisconsin, Top 50 Attorneys in Wisconsin, Top 25 Attorneys in Milwaukee, Super Lawyers (consisting of the top 5% of attorneys in Wisconsin), and Rising Stars (consisting of attorneys who are 40 years old or younger or who have been in practice for 10 years or less).

Super Lawyers, who previously referred to the firm as "the Milwaukee mid-sized powerhouse," recognized twenty-eight of our attorneys.

Those attorneys are the following:

- Dino Antonopoulos:
    - Super Lawyer
- Nick Chmurski:
    - Rising Star
- Doug Dehler:
    - Super Lawyer
- Jim DeJong:
    - Super Lawyer
- Seth Dizard:
    - Top 50 Attorneys in Wisconsin
    - Top 25 Attorneys in Milwaukee
    - Super Lawyer
- Maura Falk:
    - Rising Star
- Pete Faust:
    - Top 50 Attorneys in Wisconsin
    - Super Lawyer
- John Gehringer:
    - Super Lawyer

- Joseph Gumina:
    - Super Lawyer
- Jessica Haskell:
    - Rising Star
- Mike Kennedy:
    - Rising Star
- Grant Killoran:
    - Super Lawyer
    - Top 50 Attorneys in Wisconsin
    - Top 25 Attorneys in Milwaukee
- JB Koenings:
    - Super Lawyer
- Dean Laing:
    - Top 10 Attorneys in Wisconsin
    - Top 50 Attorneys in Wisconsin
    - Top 25 Attorneys in Milwaukee
    - Super Lawyer
- Trevor Lippman:
    - Rising Star
- Greg Lyons:
    - Super Lawyer
- Patrick McBride:
    - Super Lawyer
- Jason Meehan:
    - Rising Star
- Joe Newbold:
    - Super Lawyer
- Erica Reib:
    - Rising Star
- Chad Richter:
    - Super Lawyer
- Ryan Riebe:
    - Rising Star
- John Schreiber:
    - Super Lawyer
- Jason Scoby:
    - Super Lawyer
- Steve Slawinski:
    - Super Lawyer
- Kelly Spott:
    - Rising Star
- Christa Wittenberg:
    - Rising Star

Super Lawyers is a national rating service that rates attorneys in all 50 states. The selection process utilized by *Super Lawyers* is multi-phased and includes independent research, peer

nominations, and peer evaluations. One court recently had this to say about *Super Lawyers*:

"[T]he selection procedures employed by [*Super Lawyers*] are very sophisticated, comprehensive, and complex. It is abundantly clear . . . that [*Super Lawyers* does] not permit a lawyer to buy one's way onto the list, nor is there any requirement for the purchase of any product for inclusion in the lists or any quid pro quo of any kind or nature associated with the evaluation and listing of an attorney or in the subsequent advertising of one's inclusion in the lists."

We are proud to be one of the few firms in Wisconsin with more than 50% of its attorneys recognized by *Super Lawyers.*

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18 O'NEIL CANNON LAWYERS SELECTED AS 2026 BEST LAWYERS; ANOTHER 5 NAMED BEST LAWYERS: ONES TO WATCH

We are pleased to announce 18 of our lawyers have been included in the 2026 Edition of *The Best Lawyers in America*, and an additional five have been selected as 2026 *Best Lawyers: Ones to Watch*.

The following are the O'Neil Cannon lawyers named to the 2026 lists:

Best Lawyers in America

- Doug Dehler – Litigation – Insurance
- Jim DeJong – Corporate Law, Mergers and Acquisitions Law, and Securities / Capital Markets Law
- Seth Dizard – Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law and Litigation – Bankruptcy
- Pete Faust – Corporate Law and Mergers and Acquisitions Law
- John Gehringer – Commercial Litigation, Construction Law, Corporate Law, and Real Estate Law
- Joseph Gumina – Employment Law – Management and Litigation – Labor and Employment
- Dennis Hollman – Corporate Law and Trusts and Estates
- Grant Killoran – Commercial Litigation and Litigation – Health Care
- JB Koenings – Corporate Law
- Dean Laing – Commercial Litigation, Personal Injury Litigation – Plaintiffs, and Product

Liability Litigation – Defendants
- Greg Lyons – Commercial Litigation and Litigation – Insurance
- Patrick McBride – Commercial Litigation
- Joe Newbold – Commercial Litigation, Litigation – Real Estate, and Personal Injury Litigation – Plaintiffs
- Chad Richter – Business Organizations (including LLCs and Partnerships) and Corporate Law
- John Schreiber – Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law and Litigation – Bankruptcy
- Jason Scoby – Banking and Finance Law, Business Organizations (including LLCs and Partnerships), and Corporate Law
- Steve Slawinski – Construction Law

Best Lawyers: Ones to Watch

- Maura Falk – Trusts and Estates
- Trevor Lippman – Litigation – Trusts and Estates
- Kelly Spott – Trusts and Estate
- Christa Wittenberg – Commercial Litigation

About Best Lawyers

Best Lawyers has published its list for over three decades, earning the respect of the profession, the media, and the public as the most reliable, unbiased source of legal referrals.

Best Lawyers: Ones to Watch recognizes associates and other lawyers who are earlier in their careers for their outstanding professional excellence in private practice in the United States.

Lawyers on *The Best Lawyers in America* and *Best Lawyers: Ones to Watch* lists are divided by geographic region and practice areas. They are reviewed by their peers on the basis of professional expertise, and they undergo an authentication process to make sure they are in current practice and in good standing.

SUPER LAWYERS RECOGNIZES 30 O'NEIL CANNON ATTORNEYS

Each year, *Super Lawyers* surveys the State of Wisconsin's 15,000 attorneys and judges, seeking the State's top attorneys. Recently, *Super Lawyers* published its lists for 2024, which include the Top 10 Attorneys in Wisconsin, Top 50 Attorneys in Wisconsin, Top 25 Attorneys in Milwaukee, Super Lawyers (consisting of the top 5% of attorneys in Wisconsin), and Rising

Stars (consisting of attorneys who are 40 years old or younger or who have been in practice for 10 years or less).

Thirty of our attorneys were recognized by *Super Lawyers*, which has referred to the firm as "the Milwaukee mid-sized powerhouse." Those attorneys are the following:

- Emily Behn:
    - Rising Star
- Nick Chmurski:
    - Rising Star
- Doug Dehler:
    - Super Lawyer
- Jim DeJong:
    - Super Lawyer
- Seth Dizard:
    - Top 50 Attorneys in Wisconsin
    - Top 25 Attorneys in Milwaukee
    - Super Lawyer
- Pete Faust:
    - Top 50 Attorneys in Wisconsin
    - Top 25 Attorneys in Milwaukee
    - Super Lawyer
- John Gehringer:
    - Super Lawyer
- Joseph Gumina:
    - Super Lawyer
- Jessica Haskell:
    - Rising Star
- Mike Kennedy:
    - Rising Star
- Grant Killoran:
    - Super Lawyer
- Dean Laing:
    - Top 10 Attorneys in Wisconsin
    - Top 50 Attorneys in Wisconsin
    - Top 25 Attorneys in Milwaukee
    - Super Lawyer
- Trevor Lippman:
    - Rising Star
- Greg Lyons:
    - Super Lawyer
- Patrick McBride:
    - Super Lawyer
- Jason Meehan:
    - Rising Star
- Britany Morrison:

    - Rising Star
- Joe Newbold:
    - Super Lawyer
- Erica Reib:
    - Rising Star
- Chad Richter:
    - Super Lawyer
- Ryan Riebe:
    - Rising Star
- John Schreiber:
    - Super Lawyer
- Jason Scoby:
    - Super Lawyer
- Steve Slawinski:
    - Super Lawyer
- Kelly Spott:
    - Rising Star
- Christa Wittenberg:
    - Rising Star

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We are proud to be one of the few firms in Wisconsin that had more than 50% of its attorneys receive recognition by *Super Lawyers.*

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20 O'NEIL CANNON LAWYERS SELECTED AS 2025 BEST LAWYERS; ANOTHER 5 NAMED BEST LAWYERS: ONES TO WATCH

We are pleased to announce 20 of our lawyers have been included in the 2025 Edition of *The Best Lawyers in America*, and an additional five have been selected as 2025 *Best Lawyers:*

Ones to Watch.

The following are the O'Neil Cannon lawyers named to the 2025 lists:

Best Lawyers in America

- Doug Dehler – Litigation – Insurance
- Jim DeJong – Corporate Law, Mergers and Acquisitions Law, and Securities / Capital Markets Law
- Seth Dizard – Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law and Litigation – Bankruptcy
- Pete Faust – Corporate Law and Mergers and Acquisitions Law
- John Gehringer – Commercial Litigation, Construction Law, Corporate Law, and Real Estate Law
- Joseph Gumina – Employment Law – Management and Litigation – Labor and Employment
- Dennis Hollman – Corporate Law and Trusts and Estates
- Grant Killoran – Commercial Litigation and Litigation – Health Care
- JB Koenings – Corporate Law
- Dean Laing – Commercial Litigation, Personal Injury Litigation – Plaintiffs, and Product Liability Litigation – Defendants
- Greg Lyons – Commercial Litigation and Litigation – Insurance
- Patrick McBride – Commercial Litigation
- Joe Newbold – Commercial Litigation, Litigation – Real Estate, and Personal Injury Litigation – Plaintiffs
- Chad Richter – Business Organizations (including LLCs and Partnerships) and Corporate Law
- John Schreiber – Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law and Litigation – Bankruptcy
- Jason Scoby – Banking and Finance Law, Business Organizations (including LLCs and Partnerships), and Corporate Law
- Steve Slawinski – Construction Law

Best Lawyers: Ones to Watch

- Emily Behn – Commercial Litigation
- Trevor Lippman – Litigation – Trusts and Estates
- Erica Reib – Labor and Employment Law – Management and Litigation – Labor and Employment
- Kelly Spott – Trusts and Estates
- Christa Wittenberg – Commercial Litigation

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NAVIGATING TRUST LITIGATION: INSIGHTS FROM THE TONY BENNETT CASE

Nearly one year after Tony Bennett's death, his children are embroiled in a trust dispute. While Tony Bennett's fame and prominence are unique, the nature of this dispute is common. In the filing, Tony Bennett's two daughters accused their brother, Danny—who served as Tony's manager and also serves as the trustee of the Family Trust—of managing their father's trust for Danny's own benefit and that of his company. The action seeks an order for a full accounting and inventory of all property and assets so that they can be distributed in accordance with the terms of the Family Trust.

While much trust litigation revolves around the terms of a trust or its amendments, there are many situations that can lead to legal proceedings even when no one disputes the trust's terms. For example, a beneficiary may question why certain assets were not included in the trust or removed from the trust before a loved one's death. In addition, a beneficiary may question the actions taken by a trustee during their loved one's life and after their death. This is particularly relevant in high-profile cases like Tony Bennett's, where the management of substantial assets and legacy can be contentious.

In general, a trustee has a legal and fiduciary duty to uphold the terms and intentions of a trust. Under Wisconsin's Trust Code, a trustee has a duty to keep "current beneficiaries and presumptive remainder beneficiaries who so request, reasonably informed about the administration of the trust." Wis. Stat. § 701.0813(1). Such information may include copies of trust documents, details about the trustee, and a list of the trust's assets, liabilities, receipts, disbursements, and the trustee's compensation. If you are a trustee seeking to uphold or administer a trust, or a beneficiary concerned about a trustee's actions, consulting with a knowledgeable attorney to evaluate your options is advisable.

Trevor C. Lippman is a shareholder at O'Neil Cannon and assists clients with all matters related to inheritance disputes, including questions about the creation and administration of

trusts and wills. Lippman has assisted hundreds of clients navigate the difficult waters involved in elderly financial abuse allegations and inheritance litigation. To schedule an initial consultation with Lippman, call 414.276.5000 or email him at trevor.lippman@wilaw.com.

SUPER LAWYERS RECOGNIZES 28 O'NEIL CANNON ATTORNEYS

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Twenty-nine of our attorneys were recognized by *Super Lawyers*, which has referred to the firm as "the Milwaukee mid-sized powerhouse." Those attorneys are the following:

- Nick Chmurski:
    - Rising Star
- Doug Dehler:
    - Super Lawyer
- Jim DeJong:
    - Super Lawyer
- Seth Dizard:
    - Top 50 Attorneys in Wisconsin
    - Top 25 Attorneys in Milwaukee
    - Super Lawyer
- Pete Faust:
    - Super Lawyer
- John Gehringer:
    - Super Lawyer
- Joseph Gumina:
    - Super Lawyer
- Jessica Haskell:
    - Rising Star
- Mike Kennedy:
    - Rising Star
- Grant Killoran:
    - Super Lawyer
- Dean Laing:
    - Top 10 Attorneys in Wisconsin

    - Top 50 Attorneys in Wisconsin
    - Top 25 Attorneys in Milwaukee
    - Super Lawyer
- Trevor Lippman:
    - Rising Star
- Greg Lyons:
    - Super Lawyer
- Patrick McBride:
    - Super Lawyer
- Britany Morrison:
    - Rising Star
- Joe Newbold:
    - Super Lawyer
- Erica Reib:
    - Rising Star
- Chad Richter:
    - Super Lawyer
- Ryan Riebe
    - Rising Star
- John Schreiber:
    - Super Lawyer
- Jason Scoby:
    - Super Lawyer
- Steve Slawinski:
    - Super Lawyer
- Kelly Spott:
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- Christa Wittenberg:
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19 O’NEIL CANNON LAWYERS SELECTED AS 2024 BEST LAWYERS; ANOTHER 4 NAMED BEST LAWYERS: ONES TO WATCH

We are pleased to announce 19 of our lawyers have been included in the 2024 Edition of *The Best Lawyers in America*, and an additional four have been selected as 2024 *Best Lawyers: Ones to Watch*.

The following are the O’Neil Cannon lawyers named to the 2024 lists:

Best Lawyers in America

- Douglas P. Dehler – Litigation – Insurance
- James G. DeJong – Corporate Law, Mergers and Acquisitions Law, and Securities / Capital Markets Law
- Seth E. Dizard – Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law and Litigation – Bankruptcy
- Peter J. Faust – Corporate Law and Mergers and Acquisitions Law
- John G. Gehringer – Commercial Litigation, Construction Law, Corporate Law, and Real Estate Law
- Joseph E. Gumina – Employment Law – Management and Litigation – Labor and Employment
- Dennis W. Hollman – Corporate Law and Trusts and Estates
- Grant C. Killoran – Commercial Litigation and Litigation – Health Care
- JB Koenings – Corporate Law
- Dean P. Laing – Commercial Litigation, Personal Injury Litigation – Plaintiffs, and Product Liability Litigation – Defendants
- Gregory W. Lyons – Commercial Litigation and Litigation – Insurance
- Patrick G. McBride – Commercial Litigation
- Joseph D. Newbold – Commercial Litigation
- Chad J. Richter – Business Organizations (including LLCs and Partnerships) and Corporate Law
- John R. Schreiber – Bankruptcy and Creditor Debtor Rights / Insolvency and

Reorganization Law and Litigation – Bankruptcy

- Jason R. Scoby – Corporate Law
- Steven J. Slawinski – Construction Law

Best Lawyers: Ones to Watch

- Trevor C. Lippman – Litigation – Trusts and Estates
- Erica N. Reib – Labor and Employment Law – Management and Litigation – Labor and Employment
- Kelly M. Spott – Trusts and Estates
- Christa D. Wittenberg – Commercial Litigation

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Lawyers on *The Best Lawyers in America* and *Best Lawyers: Ones to Watch* lists are divided by geographic region and practice areas. They are reviewed by their peers on the basis of professional expertise, and they undergo an authentication process to make sure they are in current practice and in good standing.

EX-ATTORNEY CONVICTED OF STEALING MORE THAN $800,000 FROM ELDERLY VICTIM WITH DEMENTIA

The United States Attorney's Office from the Southern District of Ohio recently issued a press release that highlights how elderly individuals suffering from dementia may be vulnerable to financial abuse. The press release can be found here.

As the release explains, the attorney defrauded his client—an elderly woman in her 80s—over the course of seven years, between 2012 and 2019. The attorney's law license was revoked in 2015. The attorney stole the funds using a myriad of methods, including utilizing

his role as the victim's power of attorney and status as a lawyer to transfer money to himself, to force the victim's signature on a revocation of a family member's separate power of attorney, and to cash out the victim's U.S. Treasury Bonds and life insurance policies. The attorney was sentenced to five years in prison and ordered to pay $882,502 in restitution.

This tragic story underscores the difficulties in flagging and investigating alleged financial abuse when the victim is not capable of protecting his or her own interests. It also rebuts the assumption that some courts and attorneys make in inheritance litigation that one only needs to look back a year or two prior to the victim's death to evaluate whether elder financial abuse of the victim may have occurred. Here, the victim suffered dementia for at least seven years.

If you or a loved one suspects that an elderly person with dementia is being taken advantage of, you should consider reporting elder abuse. There may also be options to pursue an investigation through a civil action. For example, in Wisconsin, there are routes to seek court review of an agent's conduct under a financial power of attorney.

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